

Haulage Factfinder



Policyholder _____

Policy Number _____ Renewal date _____

General

- 1) How many of your vehicles are used for 'multi drop, hub distribution or time-critical deliveries?'
.....
- 2) Please indicate the nature of your operations (general haulage, multi drop, etc)
.....
- 3) Have these changed in the past 12 months
YES / NO
- 4) Do you anticipate any changes change in the next 12 months?
YES / NO
- 5) Please indicate the type (National or International) and number of Operator Licences held, and the number of vehicles on each licence
.....
- 6) Please provide details of any licence offences you have incurred (e.g.maintenance, vehicle, tachograph, CV9 etc)
.....

Operations

- 1) Do you have any Trade Plates and if so please clarify the purpose of use?
.....
- 2) Please detail the type of goods carried?
.....
 - (a) How often do your vehicles operate overseas and for what duration?
.....
- 3) Do you carry goods under
 - (a) The Carriage of Dangerous Goods by Road Regulations (1996)? YES / NO
 - (b) Any other legislation of similar intent? YES / NO
(if yes, please give details below)
.....

If yes to question 3, please complete the following overleaf

Category 0 Give full details
.....
.....

Category 1 Give full details
.....
.....

Category 2

Category 3

Category 4

4) Are the goods carried in road tankers or tank containers? YES / NO *(if yes, please give details below)*
.....
.....
.....

5) How often are such goods carried?
Daily Weekly Monthly Other *(please give details)*
.....
.....
.....

6) Are goods carried as full or part loads?
Full loads Part *(please give details)*
.....
.....
.....

7) Do you carry hazardous goods to the overseas? YES / NO
(If yes, please give full details of duration within the EU and outside the EU)
.....
.....
.....

8) Do all drivers hold a Vocational Training Certificate as required by The Carriage of Dangerous Goods by Road Regulations (1996)?
YES / NO

9) Please give details of any hazardous sites visited (chemical plants, airports, etc) Page 3
.....

.....

Vehicles

- 1) Are all your vehicles UK registered? YES / NO *(if not, please give details)*
.....
- 2) Have you significantly altered the vehicle profile during the past 3 years? YES / NO
.....
- 3) If not, do you plan to do so in the forthcoming year? YES / NO
- 4) Do you fit security devices, (other than manufacturers standard equipment) YES / NO
- a) Thatcham approved alarms / immobilisers number of vehicles fitted ____
 - b) Non Thatcham approved alarms / immobilisers number of vehicles fitted ____
 - c) Remote tracking devices number of vehicles fitted ____
 - d) Black box type recorders number of vehicles fitted ____
- 5) What additional steps do you take to secure 'target' vehicles? (high value, valuable goods)
.....
- 6) What security arrangements are in place for uncoupled semi-trailers parked outside or away from your own premises?
.....
- 7) Are there any locations / sites where there are more than £1m worth of vehicles / trailers stored?
YES / NO

Drivers

- 1) Approximately what percentage of regular company vehicle drivers are
- Under 30 ____%
 - Over 30 ____%
- 2) Do you use agency, temporary or casual drivers? *(if yes, please give details)*
.....
- 3) For all new drivers, prior to employment, do you;
- a) take a copy of their licence? YES / NO
 - b) obtain details of any previous motoring accidents or convictions? YES / NO
 - c) assess their driving ability in some way? (if yes, who carries out the assessment) YES / NO
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Driver Management

- 1) How often do you check your driver's licences?
- 2) Do you issue your drivers with a company handbook? *(if yes, please provide a copy)* YES / NO
- 3) Do you supply drivers with
- a) details of what to do following an accident? YES / NO
 - b) an accident report form to complete at the scene? YES / NO
 - c) a disposable camera to take photographs at the scene? YES / NO
- 4) Does a local manager interview drivers following an accident YES / NO
- 5) Are there any penalty/incentive schemes currently in place to encourage accident free driving YES / NO
NO
(if yes, please give details)
.....

Risk Management

- 1) Regarding vehicle maintenance;
- a) how is the vehicle maintenance carried out?
.....
 - b) how frequently?
 - c) by whom?
 - d) What is the procedure for reporting vehicle defects?
.....
- 2) Regarding Driver Training;
- a) Are you currently involved in or have you ever undertaken an on the road driver training programme?
YES / NO
If yes, please give details of supplier, the number of drivers trained and the period the training took place
.....
 - b) Do you operate a remote vehicle management system? (e.g. How's my driving) YES / NO
.....

Completed by:

Date:

Position at Company