



## Self-employed – Statement of Fact

All statement of fact questions will form the basis of your customer's insurance quotation, please answer as accurately as possible and remember all material facts must be disclosed. A statement of fact and important information sheet will be produced if the quotation is taken up. Please ensure your customer checks that all material facts have been disclosed to us.

### Claims History

In connection with The Business or any other business in which Your client, client's directors, partners or family members are, or have been involved, and in respect of the cover(s) required:

Have there been any incidents in the last three years, which have or could have resulted in a claim, whether insured or not?

No

Yes

If 'Yes', please specify claim details below

Date	Type	Amount

**Policyholder's Name:**

**Effective Date of Cover**

**Postal Address:**

**Business Name**

**Agency Reference**

Is The Business based at the Proposer's, Partner's or Directors home address(es) and not conducted from any other premises which is owned, leased, hired or rented by the Proposer, Partner's or Directors.

No

Yes

Date business established

Has the proposer or any partners, directors or family members involved with The Business or any other business had:

An insurance proposal declined, renewal refused, insurance cancelled or special terms applied

No

Yes

If Yes please advise

A conviction or been charged (but not yet tried) or given an Official Police Caution in respect of any criminal offence other than a motoring offence

No

Yes

If Yes please advise

Declared bankrupt or insolvent or been disqualified from being a company director

No

Yes

If Yes please advise

**Commercial Legal Protection**

In the last three years has the proposer taken over, been taken over or merged in the last three years, or propose to take over or merge with any other business?

No

Yes

If Yes please advise

Are there any redundancies envisaged in the next 12 months?

No

Yes

If 'Yes' please advise

Are there any ongoing legal disputes or any other contractual disputes?

No

Yes

If 'Yes' please advise

Are there any ongoing legal disputes with Employees, or any other contractual disputes?

No

Yes

If 'Yes' please advise

**Trade Details**

Is work carried out at, or products supplied to, high-risk premises?

No

Yes

Is work restricted to the UK, Isle of Man or Channel Islands?

No

Yes

Is work undertaken externally at heights In excess of 10M?

No

Yes

Are computer repairs restricted to PCs and their peripheral equipment?

No

Yes

The following questions apply to **Advertising Agents, Photographers and Videographers**

The proposer or any partners, directors or employees has no involvement with any video or film production

No

Yes

The proposer or any partners, directors or employees do not employ or hire any professional actors, entertainers or models

No

Yes

PLEASE SUBMIT TO YOUR USUAL SMALL BUSINESS INSURANCE CENTRE WHO WILL ISSUE YOUR POLICY DOCUMENTATION

PLEASE NOTE: YOUR PREMIUM IS SUBJECT TO CHANGE SHOULD ANY ANSWERS IN THE STATEMENT OF FACT BE ANSWERED UNFAVOURABLY (SHADED BOX)